

#### Economic Development Authority Board (EDA) Regular Meeting – Lincoln Reception Center Tuesday, June 21, 2022, at 4:30 p.m.

This meeting will take place in-person. To better provide for social distancing during this public meeting, the location of the EDA Board meeting has been moved to the Lincoln Reception Center, 2300 S. Lincoln Road, Mt. Pleasant, MI 48858, which is located behind the Lux Funeral Home. Enter at the Lux Funeral Home driveway and follow the directions signs around to the Lincoln Reception Center entrance and parking are on the south side of the building.

In the interest of creating the safest possible environment, all attendees are invited and encouraged to wear masks while in the building. Extra masks will be available for those that may need one.

#### AGENDA

#### 1. CALL TO ORDER

- 2. <u>ROLL CALL</u>
- 3. <u>APPROVAL OF AGENDA</u>
- 4. <u>APPROVAL OF MINUTES</u> - May 17, 2022
- 5. PRESENTATIONS
- 6. PUBLIC COMMENT
- 7. <u>REPORTS</u>
  - A. Accounts payable Approval May East DDA District #248 – Check Register West DDA District #250 – Check Register
  - B. May Financial Reports: Income / Expense Statement; Balance Sheet East DDA District #248 West DDA District #250

- C. 2021 Annual Report of EDA Board Activities per Public Act 57 of 2018.
- D. Board Member Matrix

#### 8. <u>NEW BUSINESS</u>

- A. RFBA Proposal to purchase the lot at 2120 Yats Drive (PID 14-014-20-017-00) for neighborhood stabilization and blighted property restoration.
- B. RFBA Proposal to provide funding support for the new "crew car" at the Mt. Pleasant Municipal Airport.

#### 9. PENDING BUSINESS

#### **10.** DIRECTOR COMMENTS

#### 11. ADJOURNMENT

Next regularly scheduled meeting Tuesday, July 19, 2022, (to be held at Union Township Hall).

#### Charter Township of Union Economic Development Authority Board (EDA) Regular Board Meeting Tuesday, May 17, 2022

#### **MINUTES**

A regular meeting of the Charter Township of Union Economic Development Authority was held on May 17, 2022, at 4:30 p.m. at Lincoln Reception Center 2300 S Lincoln Road, Mt. Pleasant, MI 48858.

#### Meeting was called to order at 4:35 p.m.

## ROLL CALL

Present: Bacon Hunter Zalud Mielke Kequom Figg Coyne Barz Sweet

Others Present: Rodney Nanney – Community & Economic Development Director, Sherrie Teall – Finance Director, Amy Peak – Building Services Clerk, Ali Barnes – Yeo & Yeo

#### APPROVAL OF AGENDA

MOTION by Mielke SUPPORTED by Coyne to APPROVE the agenda as presented. MOTION CARRIED 9-0.

#### APPROVAL OF MINUTES

MOTION by **Zalud** SUPPORTED by **Bacon** to APPROVE minutes from the April 19, 2022, as amended. **MOTION CARRIED 9-0.** 

#### **PRESENTATIONS**

A. Ali Barnes – Yeo & Yeo gave FY 2021 audit presentation. The audit had no material weaknesses or significant deficiencies, and the Township received an unmodified opinion which is the highest level of assurance.

**<u>PUBLIC COMMENT</u>** – No public comment offered.

**<u>REPORTS</u>** - None

#### ACCOUNTS PAYABLE/ FINANCIAL STATEMENTS

Finance Director, Sherrie Teall reviewed the accounts payable for the East DDA. MOTION by **Zalud** SUPPORTED by **Sweet** to APPROVE the East DDA payables 4/20/22 – 5/17/22 in the amount of \$9,778.86 as presented. **MOTION CARRIED 9-0.** 

No accounts payable for the West DDA.

Finance Director, Sherrie Teall reviewed revenues and expenditures through 4/30/2022. Financial reports were RECEIVED AND FILED by Chair Kequom

#### **NEW BUSINESS**

#### A. Annual Election of Officers

Figg nominated Tom Kequom for Chair with support from Hunter. MOTION by **Zalud** SUPPORTED by **Mielke** to elect Tom Kequom as EDA Chair. **MOTION CARRIED 9-0.** 

Zalud nominated Bryan Mielke as Vice Chair with support from Hunter. MOTION by Figg SUPPORTED by Hunter to elect Bryan Mielke as Vice Chair. MOTION CARRIED 9 - 0.

#### B. RFBA – Approval of contractor and bid for East Remus Rd Sidewalk project.

Community and Economic Development Director reviewed Request for Board Action. Discussion held.

Jim Zalud abstained from discussion and vote for RFBA as owner of Isabella Corporation.

MOTION by **Bacon** SUPPORTED by **Barz** to approve the construction contract with The Isabella Corporation in the amount of \$297,400.00 to perform all work as specified in the Bidding documents for Remus Road (M-20) Sidewalk Project to construct concrete sidewalks and ramps on both sides of E. Remus Road (M-20) from Bradley Street west through the intersection with S. Lincoln Road. 8 - YES, 0 - NO, 0 - ABSENT, 1 - Abstain. MOTION CARRIED 8 - 0.

Zalud excused himself at 5:39 p.m. Hunter excused herself at 5:40 p.m.

#### **DIRECTOR COMMENTS**

• Presented property that is up for foreclosure to see if there is interest to be researched further and brought before the EDA board for future consideration.

#### **BOARD COMMENTS**

- Kequom inquired about updated authorized signers for banking accounts.
- Hunter commented on the need to pursue sidewalks along E. Bluegrass Road.

Next regular EDA meeting to be held on Tuesday, June 21, 2022. Meeting adjourned by Chair Kequom at 5:50 p.m.

**APPROVED BY** 

Chair Kequom

(Recorded by Amy Peak)

06/14/2022 01:50 PM User: SHERRIE

#### CHECK REGISTER FOR CHARTER TOWNSHIP OF UNION CHECK DATE FROM 05/18/2022 - 06/21/2022

Page: 1/1

DB: Union	11			CHECK DATE FROM 05/18/2022 - 06/21/2022		
Check Date	Bank	Check	Vendor	Vendor Name	Description	Amount
Bank 248 E	DDA CHE	CKING				
06/14/2022	248	91(E)	00146	CONSUMERS ENERGY	2027 FLORENCE ST 4923 E. PICKARD 4675 E. PICKARD ST 4592 E. PICKARD ST STE B 4592 E. PICKARD ST. STE A 5771 E. PICKARD ST. STE B 5771 E. PICKARD RD. STE A 5770 E. PICKARD ST STE A 5325 E. PICKARD 2029 2ND ST 5157 E. PICKARD ST STE.B 5157 E. PICKARD ST STE A 4900 E. PICKARD ST	28.67 34.45 29.22 29.81 39.81 30.07 34.66 29.81 42.96 53.77 51.70 29.81 22.76 28.78 45.15 531.43
06/21/2022	248	4277	01738	ANDREW PATTERSON PLUMBING INC	BACKFLOW PREVENTION TESTS-IRRIGATION SYS	475.00
06/21/2022	248	4278	00072	BLOCK ELECTRIC	REPAIRED 5 STREET LIGHT HEADS&BENCH LIGH INSTALL SUMMER BANNERS/REPAIR BANNER HOL INSTALL ART REACH BANNERES	912.96 182.00 1,945.00 3,039.96
06/21/2022 06/21/2022 06/21/2022 06/21/2022 06/21/2022 06/21/2022 06/21/2022 06/21/2022	248 248 248 248 248 248 248 248 248 248	4279 4280 4281 4282 4283 4284 4285 4286 4287	01741 01343 00450 00398 01244 00530 00649 00672 00732	GOENNER LAWNCARE LLC HOMETOWN DECORATIONS & DISPLAY M M I MCGUIRK SAND - GRAVEL INC MOUNT PLEASANT AREA CVB PLEASANT THYME HERB FARM THIELEN TURF IRRIGATION, INC. UNION TOWNSHIP FIRE FUND YEO & YEO, PC	MOWING ON PICKARD-MAY 2022 CORD REPLACEMENT ON HOLIDAY LIGHTING PARK BENCH GROUND MAINT-MAY 2022 5800 E. PICKARD DEMO ANNUAL CONTRIBUTION-COMMUNITY PROMOTION WATER, WEED, HANG BASKETS ON PICKARD EDA IRRIGATION REPAIRS PUBLIC SAFETY-FIRE PROTECTION FOR EDDA EDDA AUDIT PRESENTATION-FY 2021	2,175.00 1,960.00 1,037.00 15,785.00 5,000.00 5,332.50 95.00 78,174.73 300.00

248 TOTALS:

Total of 12 Disbursements:

113,905.62

# CHECK REGISTER FOR CHARTER TOWNSHIP OF UNION

Page: 1/1

CHECK DATE FROM (	05/18/2022 -	06/21/2022
-------------------	--------------	------------

Check Date	Bank	Check	Vendor	Vendor Name	Description	Amount
Bank 250 W	DDA CHE	CKING				
06/21/2022 06/21/2022 06/21/2022 06/21/2022	250 250 250 250	270 271 272 273	01244 00672 00673 00732	MOUNT PLEASANT AREA CVB UNION TOWNSHIP FIRE FUND UNION TOWNSHIP GENERAL FUND YEO & YEO, PC	ANNUAL CONTR-COMMUNITY PROMOTION PUBLIC SAFETY-FIRE PROTECTION FOR WDDA REIMBURSE GEN FUND-PRINTING UPDATED TIF WDDA AUDIT PRESENTATION-FY 2021	5,000.00 63,255.49 88.23 300.00
250 TOTALS	:					
Total of 4 Cl Less 0 Void (						68,643.72 0.00

Total of 4 Disbursements:

68,643.72

\_\_\_\_

#### 06/14/2022 02:06 PM

#### REVENUE AND EXPENDITURE REPORT FOR CHARTER TOWNSHIP OF UNION

Page: 1/2

User: SHERRIE DB: Union

PERIOD ENDING 05/31/2022

GL NUMBER	DESCRIPTION	YTD BALANCE 05/31/2021 NORMAL (ABNORMAL)	2022 ORIGINAL BUDGET	2022 AMENDED BUDGET	YTD BALANCE 05/31/2022 NORMAL (ABNORMAL)	% BDGI
Fund 248 - EAST DDA	A FUND					
Revenues	1 LOND					
Dept 000 - NONE						
248-000-402.000	CURRENT PROPERTY TAX	466,608.87	468,000.00	468,000.00	506,459.10	108.22
248-000-402.001	PROPERTY TAX REFUNDS-BOR MTT	0.00	(4,000.00)	(4,000.00)	0.00	0.00
248-000-402.100	PRIOR YEARS PROPERTY TAXES	0.00	(250.00)	(250.00)	0.00	0.00
248-000-420.000	DELQ PERSONAL PROPERTY CAPT	0.00	300.00	300.00	0.00	0.00
248-000-445.000	INTEREST ON TAXES	0.00	500.00	500.00	0.00	0.00
248-000-573.000	STATE AID REVENUE-LCSA	0.00	56,000.00	56,000.00	0.00	0.00
248-000-665.000	INTEREST EARNED	2,511.31	4,800.00	4,800.00	982.34	20.47
248-000-671.000	OTHER REVENUE	0.00	100.00	100.00	14,820.00	.4,820.00
Total Dept 000 - NC	DNE	469,120.18	525,450.00	525,450.00	522,261.44	99.39
TOTAL REVENUES		469,120.18	525,450.00	525,450.00	522,261.44	99.39
Expenditures Dept 000 - NONE						
248-000-801.000	PROFESSIONAL & CONTRACTUAL SERVICES	14,642.25	15,270.00	15,270.00	5,517.50	36.13
248-000-801.001	MAINT- BENCHES/TRASH RECEPTACLES	0.00	5,000.00	5,000.00	0.00	0.00
248-000-801.003	SIDEWALK SNOWPLOWING	5,900.00	11,000.00	11,000.00	5,600.00	50.91
248-000-801.004	RIGHT OF WAY LAWN CARE	7,617.00	23,000.00	23,000.00	4,625.00	20.11
248-000-801.005	IRRIGATION / LIGHTING REPAIRS	761.84	35,000.00	35,000.00	8,257.66	23.59
248-000-801.007	FLOWER / LANDSCAPE MAINTENANCE	0.00	21,000.00	21,000.00	5,332.50	25.39
248-000-801.015	STREET LIGHT BANNERS/CHRISTMAS	4,700.00	21,960.00	21,960.00	8,717.00	39.69
248-000-826.000	LEGAL FEES	0.00 0.00	2,000.00	2,000.00	0.00	0.00
248-000-880.000 248-000-883.000	COMMUNITY PROMOTION COMMUNITY IMPROVEMENT GRANTS	0.00	10,000.00 40,000.00	10,000.00 40,000.00	5,000.00 0.00	50.00 0.00
248-000-900.000	PRINTING & PUBLISHING	0.00	250.00	250.00	0.00	0.00
248-000-915.000	MEMBERSHIP & DUES	152.50	500.00	500.00	0.00	0.00
248-000-917.000	WATER & SEWER CHARGES	0.00	17,000.00	17,000.00	0.00	0.00
248-000-920.000	ELECTRIC/NATURAL GAS	6,116.66	14,000.00	14,000.00	5,037.02	35.98
248-000-935.000	PROPERTY/LIABILITY INSURANCE	1,391.61	1,800.00	1,800.00	1,528.22	84.90
248-000-940.000	LEASE/RENT	600.00	700.00	700.00	1,135.00	162.14
248-000-955.000	MISC.	0.00	100.00	100.00	0.00	0.00
Total Dept 000 - NO	DNE	41,881.86	218,580.00	218,580.00	50,749.90	23.22
Dept 336 - FIRE DEP	PARTMENT					
248-336-830.000	PUBLIC SAFETY - FIRE PROTECTION	0.00	81,200.00	81,200.00	78,174.73	96.27
Total Dept 336 - FI	IRE DEPARTMENT	0.00	81,200.00	81,200.00	78,174.73	96.27
Dept 728 - ECONOMIC	C DEVELOPMENT					
248-728-967.300	SEWER SYSTEM PROJECTS	0.00	435,000.00	435,000.00	0.00	0.00
248-728-967.400	STREET/ROAD PROJECTS	0.00	250,000.00	250,000.00	0.00	0.00
248-728-967.500	SIDEWALK/PATHWAY PROJECTS	0.00	175,000.00	175,000.00	0.00	0.00
248-728-967.600	PARKS PROJECTS	19,714.91	10,000.00	10,000.00	10,000.00	100.00
248-728-974.000	CAPITAL OUTLAY-LAND IMPROVEMENTS	0.00	90,000.00	90,000.00	15,858.82	17.62
Total Dept 728 - EC	CONOMIC DEVELOPMENT	19,714.91	960,000.00	960,000.00	25,858.82	2.69
TOTAL EXPENDITURES		61,596.77	1,259,780.00	1,259,780.00	154,783.45	12.29

:06 PM	REVENUE AND EXPENDITURE REPORT FOR CH	HARTER TOWNSHIP OF U	JNION	Page: 2/2	
	PERIOD ENDING 05/31	PERIOD ENDING 05/31/2022			
DESCRIPTION	YTD BALANCE 05/31/2021 NORMAL (ABNORMAL)	2022 ORIGINAL BUDGET	2022 AMENDED BUDGET	YTD BALANCE 05/31/2022 NORMAL (ABNORMAL)	% BDGT USED
DDA FUND					
DDA FUND: RES	469,120.18 61,596.77	525,450.00 1,259,780.00	525,450.00 1,259,780.00	522,261.44 154,783.45	99.39 12.29
	DESCRIPTION DDA FUND DDA FUND:	DESCRIPTION DESCRI	DESCRIPTION DESCRI	DESCRIPTION DE LIEDENDING 101 TON ONIGINAL FONTONI OF ONION PERIOD ENDING 05/31/2022 YTD BALANCE 2022 05/31/2021 ORIGINAL 2022 NORMAL (ABNORMAL) BUDGET AMENDED BUDGET DDA FUND: 469,120.18 525,450.00 525,450.00	PERIOD ENDING 05/31/2022     YTD BALANCE     2022     YTD BALANCE       USCRIPTION     05/31/2021     ORIGINAL     2022     05/31/2022       DDA FUND:     469,120.18     525,450.00     525,450.00     522,261.44

#### 06/14/2022 02:04 PM

#### REVENUE AND EXPENDITURE REPORT FOR CHARTER TOWNSHIP OF UNION

Page: 1/1

User: SHERRIE DB: Union

PERIOD ENDING 05/31/2022

GL NUMBER	DESCRIPTION	YTD BALANCE 05/31/2021 NORMAL (ABNORMAL)	2022 ORIGINAL BUDGET	2022 AMENDED BUDGET	YTD BALANCE 05/31/2022 NORMAL (ABNORMAL)	% BDGT USED
Fund 250 - WEST DI						
Revenues	DA FOND					
Dept 000 - NONE						
250-000-402.000	CURRENT PROPERTY TAX	341,992.49	359,000.00	359,000.00	397,780.60	110.80
250-000-402.001	PROPERTY TAX REFUNDS-BOR MTT	0.00	(4,000.00)	(4,000.00)	0.00	0.00
250-000-420.000	DELQ PERSONAL PROPERTY CAPT	20.93	20.00	20.00	0.00	0.00
250-000-445.000 250-000-665.000	INTEREST ON TAXES INTEREST EARNED	2.89 1,968.29	200.00 4,400.00	200.00 4,400.00	0.00 1,673.36	0.00 38.03
250-000-665.000	INIEREST EARNED	1,908.29	4,400.00	4,400.00	1,0/3.30	38.03
Total Dept 000 - M	NONE	343,984.60	359,620.00	359,620.00	399,453.96	111.08
TOTAL REVENUES		343,984.60	359,620.00	359,620.00	399,453.96	111.08
		515,501.00	3337 828.888	555, 620.00	333, 133, 30	111.00
Expenditures						
Dept 000 - NONE						
250-000-801.000 250-000-880.000	PROFESSIONAL & CONTRACTUAL SERVICES COMMUNITY PROMOTION	12,714.75 0.00	8,270.00	8,270.00	3,167.50	38.30 100.00
250-000-883.000	COMMUNITY PROMOTION COMMUNITY IMPROVEMENT GRANTS	0.00	5,000.00 40,000.00	5,000.00 40,000.00	5,000.00 0.00	0.00
250-000-915.000	MEMBERSHIP & DUES	152.50	400.00	400.00	0.00	0.00
250-000-967.400	STREET/ROAD PROJECTS	0.00	330,000.00	330,000.00	0.00	0.00
Total Dept 000 - M	NONE	12,867.25	383,670.00	383,670.00	8,167.50	2.13
Dept 336 - FIRE DE	EPARTMENT					
250-336-830.000	PUBLIC SAFETY - FIRE PROTECTION	0.00	59,000.00	59,000.00	63,255.49	107.21
Total Dept 336 - H	FIRE DEPARTMENT	0.00	59,000.00	59,000.00	63,255.49	107.21
Dept 728 - ECONOMI	IC DEVELOPMENT					
250-728-940.000	LEASE/RENT	0.00	0.00	0.00	475.00	100.00
250-728-967.500	SIDEWALK/PATHWAY PROJECTS	0.00	320,000.00	320,000.00	0.00	0.00
Total Dept 728 - E	ECONOMIC DEVELOPMENT	0.00	320,000.00	320,000.00	475.00	0.15
	-				71 007 00	0.42
TOTAL EXPENDITURES	5	12,867.25	762,670.00	762,670.00	71,897.99	9.43
Fund 250 - WEST DI	DA FUND:	·	·			
TOTAL REVENUES		343,984.60	359,620.00	359,620.00	399,453.96	111.08
TOTAL EXPENDITURES		12,867.25	762,670.00	762,670.00	71,897.99	9.43
NET OF REVENUES &	EXPENDITURES	331,117.35	(403,050.00)	(403,050.00)	327,555.97	81.27

Fund 248 EAST DDA FUND

GL Number	Description	Balance
*** Assets ***		
248-000-001.000 248-000-002.000	CASH SAVINGS	5,684.95 995,295.23
248-000-003.001 248-000-084.703	CERTIFICATE OF DEPOSIT DUE FROM CURRENT TAX FUND	534,319.22 506,459.10
Total As	ssets	2,041,758.50
*** Liabilities	5 ***	
248-000-202.000 248-000-214.101	ACCOUNTS PAYABLE DUE TO GENERAL FUND	113,374.19 10,000.00
Total L:	iabilities	123,374.19
*** Fund Balanc	Ce ***	
248-000-370.379	RESTRICTED FUND BALANCE	1,550,906.32
Total Fu	und Balance	1,550,906.32
Beginnin	ng Fund Balance	1,550,906.32
Ending 1	Revenues VS Expenditures Fund Balance iabilities And Fund Balance	367,477.99 1,918,384.31 2,041,758.50

\_

Fund 250 WEST DDA FUND

GL Number	Description	Balance
*** Assets ***		
250-000-001.000 250-000-002.000 250-000-002.001 250-000-003.001 250-000-084.703	CASH SAVINGS SHARES CERTIFICATE OF DEPOSIT DUE FROM CURRENT TAX FUND	816.82 521,256.67 53.70 950,789.70 397,780.60
Total As	sets	1,870,697.49
*** Liabilities	***	
250-000-202.000	ACCOUNTS PAYABLE	68,643.72
Total Li	abilities	68,643.72
*** Fund Balanc	e ***	
250-000-370.379	RESTRICTED FUND BALANCE	1,474,497.80
Total Fu	nd Balance	1,474,497.80
Beginnin	g Fund Balance	1,474,497.80
Ending F	evenues VS Expenditures und Balance abilities And Fund Balance	327,555.97 1,802,053.77 1,870,697.49



#### 2021 ANNUAL SYNOPSIS OF ECONOMIC DEVELOPMENT AUTHORITY ACTIVITIES

TO:	Mark Stuhldreher, Township Manager	DATE:	June 13, 2022
FROM:	Rodney C. Nanney, AICP, Community and Ecor	nomic Deve	lopment Director

#### **Background Information**

This report includes a synopsis of staff, contracts, activities, accomplishments, and projects in the Township's East and West Downtown Development Authority (DDA) Districts during the 2021 fiscal year. It has been prepared consistent with the requirements Public Act 57 of 2018 (the Recodification Tax Increment Financing Act). Additional financial reporting is available in a separate document for each DDA District.

Public Act 57 of 2018 (the Recodification Tax Increment Financing Act) is a relatively new state Act that went into effect on January 1, 2019. This Act consolidated the laws authorizing seven different kinds of tax increment finance authorities and standardized reporting requirements so the state and the public could better evaluate the effectiveness of tax increment financed programs.

The Township's Economic Development Authority (EDA) Board is responsible for oversight of both the East and the West DDA Districts, supported by the Township's Community and Economic Development and Finance Department staff. The EDA Board is required to submit a comprehensive annual report to the state Treasury Department and to each taxing unit levying taxes captured by the authority, and to make information available to the public. These reports are required to include detailed information on the capture and use of tax increment revenues, information on debt, and the progress/status of development plans.

#### **Staff Contact Information**

#### Rodney Nanney, AICP, Community and Economic Development Director

(989) 772-4600 Ext. 232 rnanney@uniontownshipmi.com

Sherrie Teall, Finance Director (989) 772-4600 Ext. 240 steall@uniontownshipmi.com

#### **List and Descriptions of Current Contracts**

The following is a summary list of current contracts and other documents related to management of and services provided by the EDA in the DDA Districts:

	Current Contracts
Pleasant Thyme Herb Farm 5490 East Baseline Road Mount Pleasant, MI 48858	Installation and maintenance of flower baskets, wall planters, and sidewalk planters, and pruning of street trees all along the Pickard Road corridor in the East DDA District.
Mid-Michigan Industries	Maintenance of park benches and trash receptacles along the Pickard Road corridor in the East DDA District.
2426 Parkway Drive Mount Pleasant, MI 48858	General litter pickup and sweeping along the Pickard Road corridor in the East DDA District prior to the Memorial Day, Independence Day, and Labor Day holidays.
Block Electric Co. 350 South Meridian Road Mount Pleasant, MI 48858	Maintenance of streetlighting and accent lighting and installation of streetlight banners along the Pickard Road corridor in the East DDA District.
Doug's Small Engine Repair 5293 East Pickard Road Mount Pleasant, MI 48858	Snowplowing and winter maintenance of the sidewalks along the Pickard Road corridor in the East DDA District.
Goenner Lawn Care LLC 441 W. Remus Rd. Road Mount Pleasant, MI 48858	Mowing, trimming, curb and sidewalk edging, and clearing of clippings from sidewalks for public lawn areas along the Pickard Road corridor in the East DDA District.
Thielen Turf Irrigation, Inc. 600 Industrial Drive Mount Pleasant, MI 48858	Irrigation system maintenance along the Pickard Road corridor in the East DDA District.
BeGreen, Inc. 9085 South Vandecar Road Shepherd, MI 48883	Weed control and fertilization treatments along the Pickard Road corridor in the East DDA District.
Price Mini-Storage 4695 East Pickard Road Mount Pleasant, MI 48858	Lease of enclosed storage space for keeping of EDA equipment, off-season banners, and supplies for the East DDA District and the West DDA District.
Hometown Decoration & Display LLC 2645 24 <sup>th</sup> Avenue Hudsonville, MI 49426	Furnish, provide, and install holiday decorations, display equipment, and materials along the Pickard Road corridor in the East DDA District.
CIB Planning, Inc. 17195 Silver Parkway, No. 309 Fenton, MI 48430	Assistance with and consultations for preparation of updated Development and Tax Increment Financing Plan Updates for the East and West Downtown Development Authority Districts per requirements of Public Act 57 of 2018.
Isabella County Road Commission 2261 East Remus Road Mount Pleasant, MI 48858	Participation agreements for funding of specific road projects within the East and DDA Districts for which the Road Commission has responsibility to complete.
Charter Township of Union 2010 South Lincoln Road Mount Pleasant, MI 48858	Participation agreements for funding of specific municipal water and sanitary sewer projects within the East and DDA Districts for which the Charter Township of Union Public Services Department has responsibility to complete.

### **Statement Regarding Expenditure of Funds**

For tax increment revenues described in the annual audit, all funds have been expended within five (5) years of their receipt.

The Township's Finance Director, Sherrie Teall, has prepared separate Annual Financial Reports for the East DDA and West DDA Districts for filing with the Michigan Department of Treasury in accordance with the financial reporting requirements in Section 911 of Public Act 57 of 2018.

## List of Accomplishments

The following is a list of EDA accomplishments, including progress made on development and tax increment finance plan goals and objectives:

- 1. Completion of the work to update the Development and Tax Increment Financing plans for the East and West Downtown Development Authority Districts per requirements of Public Act 57 of 2018.
- 2. Final adoption of the updated plans by the Board of Trustees following the public hearing and notice requirements of Act 57.
- 3. Successful collaboration with Isabella County to secure agreement to expand the boundaries of the East DDA District to support economic development in an underutilized industrial area and neighborhood stabilization in a residential area otherwise surrounded by the existing East DDA District boundaries.
- Successful extension of the terms of the East and West DDA Districts by twenty years (to 12/31/2041) to allow for completion of the projects and priorities outlined in the updated DDA District development plans.
- 5. Purchase of the land at 5800 E. Pickard Rd. to accommodate relocation and expansion of the Sanitary Sewer Pump Station #1, and to allow for removal of a functionally obsolete office building and replacement of dilapidated entry signage for the adjacent Enterprise Industrial Park.

## Projects and Investments in 2021

The following is a list of EDA projects and investments in the East and West DDA Districts:

	Current Projects and Investments	Status
a.	Art Reach of Mid-Michigan Annual Festival of Banners along the Pickard Road corridor in the East DDA District.	Banners completed and installed
b.	Installation and maintenance of twelve (12) Welcome Banners in collaboration with the City of Mount Pleasant, Mount Pleasant Area Convention and Visitors Bureau, and Middle Michigan Development Corporation (East DDA)	Banners installed with seasonal changes

	Current Projects and Investments	Status
с.	Jameson Park building and site improvements (East DDA)	Funds budgeted; construction of exterior building and site improvements initiated in 2021; completed in 2022
d.	Rehabilitation of Pump Station #1 located on Enterprise Drive (East DDA)	Funds budgeted; construction planned for 2022
e.	S. Lincoln Road improvements south of the bridge over the Chippewa River to Broomfield Road (West DDA)	Funds budgeted; county Road Commission construction planned for 2022
f.	S. Lincoln Road improvements north of the bridge over the Chippewa River to M-20/Remus Road (West DDA)	General agreement to be a funding partner, but not yet budgeted
g.	Funding in support of new sidewalk construction within the county road right-of-way along the west side of Lincoln Road from 2300 South Lincoln Road (Lux Funeral Home) north to McDonald Park and the Township Hall (West DDA)	Funds budgeted; construction planned for 2022
h.	Funding in support of new sidewalk construction along the north and south sides of the E. Remus Rd./M-20 state highway right-of-way from Bradley St. west to the S. Lincoln Rd. intersection (West DDA)	Funds budgeted; construction planned for 2022
i.	Annual funding transfer to the Fire Fund in support of the fire service delivery contract with the City of Mount Pleasant (East DDA and West DDA)	Completed
j.	Annual funding support to the Middle Michigan Development Corporation for MMDC economic development activities for the East DDA and West DDA Districts	Completed
k.	Annual funding support to the Mt. Pleasant Area Convention and Visitors Bureau in support of CVB destination marketing activities for the East DDA and West DDA Districts	Completed
١.	Purchase of the land at 5800 E. Pickard Rd. to accommodate relocation and expansion of the Sanitary Sewer Pump Station #1, and to allow for removal of a functionally obsolete office building and replacement of dilapidated entry signage for the adjacent Enterprise Industrial Park	Completed
m.	Develop and implement a beautification grant program to encourage DDA District businesses to undertake private landscaping improvement and site beautification projects on existing lots.	Funds budgeted; implementation planned for 2022

	Current Projects and Investments	Status
n.	Develop and implement a pedestrian access improvements grant program to encourage DDA District businesses to undertake private installation of private sidewalks and barrier-free pedestrian access improvements from public sidewalks to existing buildings.	Funds budgeted; implementation planned for 2022
о.	Develop and implement a freestanding signage improvements grant program to support private improvement projects to replace existing signs with monument-style ground signs.	Funds budgeted; implementation planned for 2022

#### **Events and Promotional Campaigns in 2021**

The following is a list of EDA events and promotional campaigns:

- 1. Art Reach of Mid-Michigan Annual Festival of Banners along the Pickard Road corridor in the East DDA District.
- 2. Display of seasonal Welcome Banners at the M-20/US-127 interchange gateway entrances into the East DDA District.
- 3. Collaboration with and financial support for the destination marketing activities of the Mount Pleasant Area Convention and Visitors Bureau to market and grow the business community in the East DDA and West DDA Districts.
- 4. Collaboration with and financial support for the economic development activities of the Middle Michigan Development Corporation to market and promote available properties and assist local manufacturing, industrial, and commercial businesses in the East DDA and West DDA Districts.
- 5. Survey of the business communities in both DDA Districts as part of the project to update the Development and Tax Increment Financing plans for the East and West Downtown Development Authority Districts per requirements of Public Act 57 of 2018.

#### **Progress on Development/Tax Increment Finance Plan Goals and Objectives**

The EDA continued to make good progress towards completion of specific project priorities listed in the Development and Tax Increment Financing plans for the East and West Downtown Development Authority Districts. All projects included in this report for 2021 are consistent with the goals and objectives of these plans.

For 2022, the EDA will be moving forward to implement the project priorities outlined in the DDA Districts' development plans and specified in more detail in the associated Implementation Strategies for each DDA District.

All projects included in this report are consistent with the goals and objectives of these plans.

# Charter Township

Planning Commissi	on Board Members (9 Me	mbers) 3 year term	
#	F Name	L Name	Expiration Date
1-BOT Representative	James	Thering	11/20/2024
2-Chair	Phil	Squattrito	2/15/2023
3-Vice Chair	Ryan	Buckley	2/15/2025
4-Secretary	Doug	LaBelle II	2/15/2025
5 - Vice Secretary	Tera	Albrecht	2/15/2024
6	Stan	Shingles	2/15/2024
7	Paul	Gross	2/15/2025
8	Jack	Williams	2/15/2023
9	Jessica	Lapp	2/15/2023
Zoning Boar	rd of Appeals Members (!	5 Members, 2 Alternates)	3 year term
#	F Name	L Name	Expiration Date
1- PC Rep	Ryan	Buckley	2/15/2025
2 - Chair	Andy	Theisen	12/31/2022
3 - Vice Chair	Liz	Presnell	12/31/2022
4 - Secretary	vacar	it seat	12/31/2022
5 -	Brandon	LaBelle	12/31/2022
Alt. #1	vacar	it seat	12/31/2022
Alt. #2	vacar	it seat	2/15/2021
	Board of Review (3 N	1embers) 2 year term	
#	F Name	L Name	Expiration Date
1	Doug	LaBelle II	12/31/2022
2	Sarvjit	Chowdhary	12/31/2022
3	Bryan	Neyer	12/31/2022
Alt #1	Randy	Golden	12/31/2022
Со	nstruction Board of Appe	als (3 Members) 2 year te	rm
#	F Name	L Name	Expiration Date
1	Colin	Herren	12/31/2023
2	Joseph	Schafer	12/31/2023
3	Andy	Theisen	12/31/2023
Hannah's Ba	rk Park Advisory Board (2	Members from Township	) 2 year term
1	Mark	Stuhldreher	12/31/2022
2	John	Dinse	12/31/2023
	Chippewa River District L	ibrary Board 4 year term	
1	Ruth	Helwig	12/31/2023
2	Lynn	Laskowsky	12/31/2025



EDA Board Members (9 Members) 4 year term								
#	F Name	L Name	Expiration Date					
1-BOT Representative	Bryan	Mielke	11/20/2024					
2	Thomas	Kequom	4/14/2023					
3	James	Zalud	4/14/2023					
4	Richard	Barz	2/13/2025					
5	Robert	Bacon	1/13/2023					
6	Marty	Figg	6/22/2026					
7	Cheryl	Hunter	6/22/2023					
8	Jeff	Sweet	2/13/2025					
9	David	Coyne	3/26/2026					
	Mid Michigan Area Cable	Consortium (2 Members)						
#	F Name	L Name	Expiration Date					
1	Kim	Smith	12/31/2022					
2	vacan	t seat						
Cultural and	Recreational Commissio	n (1 seat from Township)	3 year term					
#	F Name	L Name	Expiration Date					
1	Robert	Sommerville	12/31/2022					
Sidewalks and F	Pathways Prioritization Co	mmittee (2 year term -PC	Appointments)					
#	F Name	L Name	Expiration Date					
1 - BOT Representative	Kimberly	Rice	11/20/2024					
2 - PC Representative	Stan	Shingles	2/15/2024					
3 - Township Resident	Jeff	Siler	8/15/2023					
4 - Township Resident	Jeremy	MacDonald	10/17/2022					
5 - Member at large	Phil	Hertzler	8/15/2023					
Mid Michigan /	Aquatic Recreational Auth	ority (2 seat from Townsh	ip) 3 year term					
#	F Name	L Name	Expiration Date					
1-City of Mt. Pleasant	John	Zang	12/31/2023					
2-City of Mt. Pleasant	Judith	Wagley	12/31/2022					
1-Union Township	Stan	Shingles	12/31/2023					
2-Union Township	Allison	Chiodini	12/31/2022					
1-Mt. Pleasant Schools	Lisa	Diaz	12/31/2022					





To: Economic Development Authority Board	DATE:	June 9, 2022	
--	-------	--------------	--

#### **FROM:** Rodney C. Nanney, AICP, Community and **DATE FOR CONSIDERATION:** 6/21/2022 Economic Development Director

**ACTIONS REQUESTED:** To authorize an appropriation of up to \$48,000.00 for the purchase from the Isabella County Treasurer of one (1) tax foreclosed parcel totaling approximately 0.24 acres of land (PID 14-014-20-017-00) located at 2120 Yats Drive at the minimum bid price of \$4,956.31, plus payment of ancillary costs for the purchase, removal of the dilapidated dwelling and other structures, and associated site clean-up and restoration costs to prepare the lot for redevelopment; and to authorize the Township Manager to execute the purchase in accordance with this appropriation.

Current Action <u>X</u>	Emerger	ncy
Funds Budgeted in 2022: No <u>X</u>	If Yes	Account#
Finance Approval		

## **BACKGROUND INFORMATION**

#### About the Neighborhood.

Private investments are a key indicator of the vitality of any neighborhood. A visit to the Yats Drive and Betty Lane neighborhood will find a number of modest houses and lots that are generally cared-for and maintained, but also a few properties, including 2120 Yats Drive, which are showing signs of disinvestment or neglect. A perception of neighborhood decline will breed on itself over time to become a hard reality if left unchecked.

On the other hand, a relatively small public investment, if done with the clear and visible purpose of supporting neighborhood stabilization, can have a big impact towards changing neighborhood perceptions and spurring new private investment. As residents gain confidence in the future of their neighborhood, amazing things can happen. Targeted public investment in a neighborhood improvement can do much to build that confidence.

#### About the Lot.

The lot at 2120 Yats Drive in the East DDA District initially came to our attention in late November of 2020, due to neighbor complaints about junk and debris in the yard and the deteriorating condition of the existing dwelling. The Zoning Administrator found the home unoccupied and notices of violation went unanswered for months. Beginning in the Spring of 2021, complaints about excessively tall grass and weeds led to further enforcement action, including periodic mowing by the Township's contractor for weed control ordinance enforcement.

After an extensive investigation, the Zoning Administrator was finally able to locate the owner living in an assisted living facility in Mt. Pleasant. She did make a commitment to demolish the

dwelling and clean-up the property, but passed away in January of this year, apparently without active heirs or an executor for her estate. In February, the Township received notification that this lot had fallen into tax foreclosure, with the County Treasurer ultimately taking ownership shortly thereafter.

Under the state Property Tax Act (Public Act 206 of 1893, as amended), the Township can exercise its option under Section 78m(1) of the Act to purchase the property prior to the Treasurer's planned auction date for the minimum bid price. There is a very limited time period for the Township to take this action, which is anticipated to open on Wednesday, July 6, 2022.

#### **JUSTIFICATION**

The East DDA District includes several residential neighborhoods adjacent to the E. Pickard Rd. (M-20) and S. Isabella Rd. business districts. The EDA Board has invested substantial resources in the establishment and maintenance of public improvements in the East DDA District, including re-paving of Yats Drive and other residential streets. The health and vitality of these neighborhoods has a direct impact on the adjacent business districts. Purchase and rehabilitation of the lot at 2120 Yats Drive is consistent with implementation of the East DDA District development plan.

Neighborhood stabilization projects like this are also supported by the policies of the Township's adopted Master Plan, which includes the following policy statements about housing best practices, preservation, and maintenance:

"The success of Union Township neighborhoods still relies in large part on the creation, preservation and rehabilitation of the housing stock, the availability of home ownership, the proximity to community facilities and services, and housing options for all segments of the population. People looking for a place to live, or deciding whether to stay within a geographic area, typically focus on several factors. These factors include the character of the neighborhood/immediate area, quality of the public-school system, distance from the workplace, perceptions of home value appreciation, the diversity of housing available to meet changing needs and income levels, among other issues." (page 26)

"Residents who take pride in their homes, whether rented or owned, can contribute positively to a neighborhood's image and reinvestment opportunities. Therefore, home stewardship should be supported broadly, beyond owner-occupied residences to include rental home and apartment maintenance." (page 28)

#### SCOPE OF THIS AUTHORIZATION

The requested authorization would result in an amendment to the FY2022 budget for the East DDA District Fund to set aside \$48,000.00 for the for the purchase of approximately 0.24 acres of land (PID 14-014-20-017-00) located at 2120 Yats Drive plus ancillary costs for the purchase, for removal of the dilapidated dwelling and other structures, and for associated site clean-up and restoration to prepare the lot for redevelopment; and would authorize the Township Manager to execute the purchase in accordance with this appropriation.

## **BOARD OF TRUSTEES GOALS ADDRESSED**

Board of Trustees goals addressed (from Policy 1.0: Global End):

- 1. Community well-being and the common good
- 2. Prosperity through economic diversity, cultural diversity, and social diversity
- 3. Safety
- 6. Commerce

Purchase of the lot at 2120 Yats Drive would support neighborhood stabilization through effective use of resources that achieve the highest quality of life (1.0), and would help neighborhood residents take pride in their neighborhood (1.1.1.3) and its future through additional private improvement efforts inspired by this project. The rehabilitation of this lot to remove current code and ordinance violations would be an extension of the Township's fair and nondiscriminatory code enforcement efforts (1.1.1.2) to support healthy residential living options at all income levels so that all residents can thrive, enjoy a safe environment (1.3), and achieve more than their basic needs (1.2).

Clean-up of this blighted lot would also help to ensure a safe route for students walking to the nearby elementary school by eliminating potential space to hide criminal behavior (1.3.5), and would prevent this dilapidated dwelling from potentially becoming a problematic rental property (1.6.1). The redevelopment of this lot would also help to facilitate economic development in the area by improving the visual character and functionality of the lot, which is located across the street from a nearly six acre tract of land with frontage on Yats Drive and S. Isabella Road that is planned and zoned for commercial development (1.6).

## <u>Cost</u>

#### Minimum Bid Amount.

The Treasurer's Office reports that the anticipated minimum bid price will be \$4,956.31, which includes the past due property taxes, interest, and fees for the 2019, 2020, and 2021 property tax assessments along with foreclosure-related charges. This minimum bid amount also includes fees for delinquent Township water, sewer, and weed control charges for 2019-2021 totaling \$1,439.09.

## Ancillary Costs.

There is an outstanding sewer utility bill for 2022 that currently totals \$585.51, which would become the Township's responsibility as an ancillary cost. Other ancillary costs include the required fee for the Treasurer's Office to prepare and record their quit claim action to the Township, anticipated 2022 property taxes, and the anticipated cost for mowing the lot during remainder of the 2022 growing season. These ancillary costs are not anticipated to exceed \$2,500.00.

Additional one-time costs to the Township following purchase of the lot would include asbestos remediation, demolition, and removal of the dilapidated dwelling and other structures, , capping of utilities, replacement groundcover, and associated site clean-up and restoration. Estimated costs for this work are in the range of \$25,000 - \$35,000.00 and would be subject to a request for bids and a separate EDA Board review and authorization.

In addition to receiving the quit claim deed from the Treasurer's Office, it is recommended that the Township pursue a "quiet title" action, including a title search and legal action to secure a court order establishing clear title for the Township. Estimated costs for this work are in the range of \$3,300 - \$5,500.00 for an uncontested action.

#### TIMETABLE

If the EDA Board chooses to exercise the Township's option to purchase this lot for the minimum bid amount, the county Treasurer is required by The General Property Tax Act to take action to convey the property to the Township within 30 days via a quit claim deed that will be recorded on the property by the Treasurer. Following completion of the purchase, the Community and Economic Development Director would prepare and distribute the requests for bids necessary for the authorized demolition, clean-up, and site restoration work. Review of bids and selection of successful bidders would then follow the established Township procedures.

#### RESOLUTION

To authorize an appropriation of up to \$48,000.00 for the purchase from the Isabella County Treasurer of one (1) tax foreclosed parcel totaling approximately 0.24 acres of land (PID 14-014-20-017-00) located at 2120 Yats Drive at the minimum bid price of \$4,956.31, plus payment of ancillary costs for the purchase, removal of the dilapidated dwelling and other structures, and associated site clean-up and restoration costs to prepare the lot for redevelopment; and to authorize the Township Manager to execute the purchase in accordance with this appropriation.

Resolved by

Seconded by

Yes: No: Absent:



5 | Page

Parcel Number: 37-14-014-20-017-00 Jurisdiction: UNION TOWNSHIP County: ISABELLA

Printed on 06/09/2022

Grantor	Grantee			Sale Price	Sale Date	Inst Type		Terms of Sale		Liber & Page	Ve By	erified		Prcnt. Trans.
Property Address Class: RESIDENTIAL		AL-IMPRO	V Zoning:	R2B	Buil	ding Permit(s)		Date	Numbe	r	Status	3		
2120 YATS DR		School: M	AT PLEAS	ANT CITY	SCHOOL D	IST								
		P.R.E.	0%											
Owner's Name/Address		MAP #:												
SKORNA BARBARA A.P. 2120 YATS DR		2023	3 Est TC	V 38,770	TCV/TFA:	49.71								
MOUNT PLEASANT MI 48858-0	000	X Improv	ved N	Vacant	Land Va	alue Es	stimat	tes for Land T	able 4024.4	024 PDWS	DYRES GAR	RDEN 13064		
		Public	:						* Factors *		- ,	W NOT INCL		
		-	rements		Descrip A-FF	otion		ntage Depth 60.00 143.00 1				son		/alue 2,000
Tax Description		Dirt F			AG RURA	AL RO	AD RO		04 Acres	0 200			12	000
T14N R4W, SEC 14; COMM 3		X Gravel Road Paved Road		60 2	60 Actual Front Feet, 0.24 Total Acres						12	2,000		
568.7 FT S OF NE COR OF SEC 14 TH W 176 FT TH S 60 FT TH E 176 FT TH N 60 FT TO 20B		Storm Sewer Sidewalk		Land Improvement Cost Estimates										
Comments/Influences		Water X Sewer X Electric X Gas		Descrip					Rate		e % Good	Cash	n Value	
08/14/2019				Wood F:	came	Тс	otal Estimated	Land Impro	17.07 vements '	308 True Cash			526 526	
	DB/14/2019 PMD NO ONE HOME LEFT CARD NEEDS MAINTENANCE GRASS NEEDS CUTTING.		t Lights ard Utili ground Ut											
		Topogr Site	aphy of											
		Level Rollin Low High Landsc Swamp Woodec Pond Waterf Ravine Wetlar	caped d front											
	VIA V	Flood			Year		Land Value			essed Value	Board o Revie			Taxable Value
		Who W	Vhen	What	2023		6,000	13,4	00 1	9,400				12,4090
	( ) 1000 0000	PMD 08/14					6,000	13,4	00 1	9,400				12,409C
The Equalizer. Copyright Licensed To: Township of		PMD 06/07 PMD 05/02	7/2013 DZ	ATA ENTE Ad info	R 2021		6,000	13,1	00 1	9,100				12,0130
Isabella, Michigan		00/02	-, 2010 11	TINT ()	2020		5,400	12,1	00 1	7,500				11,8480

\*\*\* Information herein deemed reliable but not guaranteed\*\*\*

Residential Building 1 of 1

#### Parcel Number: 37-14-014-20-017-00

Printed on

06/09/2022

Building Type	(3) Roof (cont.)	(11) Heating/Cooling	(15) Built-ins	(15) Fireplaces (	16) Porches/Decks	(17) Garage
X Single Family Mobile Home Town Home Duplex A-Frame X Wood Frame Building Style: 1 STORY Yr Built Remodeled 0 Condition: Poor	Eavestrough Insulation       0       Front Overhang       0	XGasOilElec.WoodCoalSteamForced Air w/o DuctsXForced Air w/ DuctsForced Hot WaterElectric BaseboardElec. Ceil. RadiantRadiant (in-floor)Electric Wall HeatSpace HeaterWall/Floor FurnaceForced Heat & CoolHeat PumpNo Heating/CoolingCentral AirWood Furnace(12) Electric60Amps Service	Appliance Allow. Cook Top Dishwasher Garbage Disposal Bath Heater Vent Fan Hot Tub Unvented Hood Vented Hood Intercom Jacuzzi Tub Jacuzzi repl.Tub Oven Microwave 1 Standard Range Self Clean Range Sauna Trash Compactor Central Vacuum Security System	Interior 1 Story Ar Interior 2 Story 2nd/Same Stack	21 E.C.F. X 0.538	Year Built: Car Capacity: Class: D Exterior: Siding Brick Ven.: 0 Stone Ven.: 0 Common Wall: Detache Foundation: 18 Inch Finished ?: Auto. Doors: 0 Mech. Doors: 0 Area: 308 % Good: 10 Storage Area: 0 No Conc. Floor: 0 Bsmnt Garage: Carport Area: Roof:
2       Bedrooms         (1)       Exterior         (1)       Exterior         Aluminum/Vinyl Brick       Aluminum/Vinyl Brick         X       Asphalt         X       Insulation         (2)       Windows         (2)       Windows         X       Few       X         X       Few       X         X       Wood Sash Metal Sash Vinyl Sash X       Small         X       Wood Sash Metal Sash Vinyl Sash X       Double Hung Horiz. Slide Casement Double Glass Patio Doors Storms & Screens         (3)       Roof       X         X       Gable Hip       Gambrel Mansard Shed         X       Somp. Roll       Comp. Roll         Chimney:       Metal	<pre>(6) Ceilings (6) Ceilings (7) Excavation Basement: 0 S.F. Crawl: 780 S.F. Slab: 0 S.F. Height to Joists: 0.0 (8) Basement Conc. Block Poured Conc. Stone Treated Wood Concrete Floor (9) Basement Finish Recreation SF Living SF Walkout Doors No Floor SF (10) Floor Support Joists: Unsupported Len: Cntr.Sup:</pre>	No./Qual. of Fixtures Ex. Ord. X Min No. of Elec. Outlets Many Ave. X Few (13) Plumbing Average Fixture(s) 1 3 Fixture Bath 2 Fixture Bath 2 Softener, Auto Softener, Manual Solar Water Heat No Plumbing Extra Toilet Extra Sink Separate Shower Ceramic Tile Floor Ceramic Tile Floor Ceramic Tile Wains Ceramic Tub Alcove 1 Vent Fan (14) Water/Sewer 1 Public Water 1 Public Sewer 1 Water Well 1000 Gal Septic Lump Sum Items:		16' TWDK 9 160.0 sf 30' 30' 15/FR/CR 780.0 sf 0 64.0 sf 8'	GARAGE/NO VALUE NEEDS TB DEMO'D	

\*\*\* Information herein deemed reliable but not guaranteed\*\*\*

From:	Angel Kelly
To:	Rodney Nanney
Subject:	RE: 2120 Yats Dr PID 14-014-20-017-00 - market value and minimum bid?
Date:	Wednesday, June 8, 2022 12:29:43 PM

Hi Rodney,

The minimum bid is set at \$4,956.31.

The SEV is at 19,100 which you would double that amount for fair market value.

No claimants have filed for the surplus proceeds at this time, but have until July 1<sup>st</sup> to do so.

Thank you,

Angel Kelly

Tax Reversion Administrator Isabella County (989) 772-0911 Ext 256

From: Rodney Nanney <RNanney@uniontownshipmi.com>
Sent: Wednesday, June 8, 2022 12:10 PM
To: Angel Kelly <akelly@isabellacounty.org>
Subject: RE: 2120 Yats Dr. - PID 14-014-20-017-00 - market value and minimum bid?

Angel,

Has your office made a determination related to the market value of the above listed property? If so, please send me a copy of the determination. Also, please send me the minimum bid amount for the lot.

I am planning to take this item to our EDA Board in June for their consideration to purchase the lot to demolish the house and clear off the junk.

Thank you for your help.

Regards,

Rodney C. Nanney, AICP Community and Economic Development Director Charter Township of Union 2010 South Lincoln Road Mount Pleasant, MI 48858 (989) 772-4600 ext. 232 To: Rodney Nanney <<u>RNanney@uniontownshipmi.com</u>> Subject: RE: 2120 Yats Dr. - PID 14-014-20-017-00

Hi Rodney,

After talking with Steve about the protocol for foreclosed parcels, here is the basic information.

The township will have an opportunity to purchase the property at the minimum bid amount AFTER July 1, 2022 and before the tax sale on August 24, 2022, <u>IF</u> there are no claimants that have filed for the surplus proceeds. Minimum bid is yet to be determined.

If there is an interested party that has filed for the surplus, then the amount changes and the township can purchase it at fair market value.

That value is determined by how the property has been assessed. Currently that assessed value is at 19,100.

As of to date, we have not had a response from anyone on the foreclosure of this parcel.

If you have any questions please feel free to reach out to me. Thank you for your interest.

Angel Kelly

Tax Reversion Administrator Isabella County (989) 772-0911 Ext 256

From: Rodney Nanney <<u>RNanney@uniontownshipmi.com</u>>
Sent: Wednesday, May 11, 2022 3:56 PM
To: Angel Kelly <<u>akelly@isabellacounty.org</u>>
Subject: 2120 Yats Dr. - PID 14-014-20-017-00

Dear Angel Kelly:

It was a pleasure to chat with you this afternoon about this property and the potential for consideration of a purchase by our East DDA District to resolve the longstanding derelict building and junk in the yard ordinance violations. I appreciate your offer to check into options for the Township to be able to purchase the property for the public purpose of stabilizing the neighborhood by demolishing the building, cleaning up the junk, and preparing the lot for development of a new home.

Here is my contact information (below).

Regards,

Rodney C. Nanney, AICP Community and Economic Development Director

#### 06/10/2022 11:24 AM BY: akelly

# DETAILED FORECLOSURE REPORT FOR ISABELLA COUNTY Page: 1/3 DB: Isabe

DB: Isabella County

Year of Foreclosure: 2022 All Records Fees Computed As Of: 06/10/2022 Unsold Parcels Only Parcels In Unit 14

Parcel N	Number Base Tax Due Publication	Sale/Transfer Admin Fee Pers Visit	Status Interest Filing Exp	EOS Forf Rcdng	Forcl. Liber NSF/Other Rdmp Rcdng	Forcl. Page October Fee Frcl Rcdng	Date Recorded March Fee Sale Exp	Notice Exp Addl Filing Total Due
14-014-2	20-017-00	Not Transferre	ed					
	3,248.18 25.00	129.92 40.00	727.57 30.00	0.00 60.00	0.00 0.00	30.00 30.00	350.00 200.00 Sale Amount Excess Proceed Over/(Under)	0.00 0.00 4,870.67 0.00 0.00 (4,870.67)
2021	1,181.45 0.00	47.26 0.00	47.26 0.00	0.00 0.00	0.00 0.00	0.00 0.00	0.00 0.00	0.00 0.00 1,275.97
2020	1,042.87 0.00	41.71 0.00	250.29 0.00	0.00 30.00	0.00 0.00	15.00 0.00	175.00 0.00	0.00 0.00 1,554.87
2019	1,023.86 25.00	40.95 40.00	430.02 30.00	0.00 30.00	0.00 0.00	15.00 30.00	175.00 200.00	0.00 0.00 2,039.83

# DETAILED FORECLOSURE REPORT FOR ISABELLA COUNTY Page: 2/3 DB: Isabe

Page: 2/3 DB: Isabella County

#### Year of Foreclosure: 2022 All Records Fees Computed As Of: 06/10/2022 Unsold Parcels Only Parcels In Unit 14

Parcel	Number Base Tax Due Publication	Sale/Transfer Admin Fee Pers Visit	Status Interest Filing Exp	EOS Forf Rcdng	Forcl. Liber NSF/Other Rdmp Rcdng	Forcl. Page October Fee Frcl Rcdng	Date Recorded March Fee Sale Exp	Notice Exp Addl Filing Total Due
2021 1	1,181.45 0.00	47.26 0.00	47.26 0.00	0.00 0.00	0.00 0.00	0.00 0.00	0.00 0.00	0.00 0.00 1,275.97
2020 1	1,042.87 0.00	41.71 0.00	250.29 0.00	0.00 30.00	0.00 0.00	15.00 0.00	175.00 0.00	0.00 0.00 1,554.87
2019 1	1,023.86 25.00	40.95 40.00	430.02 30.00	0.00 30.00	0.00 0.00	15.00 30.00	175.00 200.00	0.00 0.00 2,039.83
	3,248.18 25.00	129.92 40.00	727.57 30.00	0.00	0.00 0.00	30.00 30.00	350.00 200.00	0.00 0.00 4,870.67
l Parc	els Foreclosed						Sale Amount	0.00

Over/(Under) (4,870.67)

#### 06/10/2022 11:24 AM

BY: akelly

## DETAILED FORECLOSURE REPORT FOR ISABELLA COUNTY Page: 3/3

DB: Isabella County

Year of Foreclosure: 2022 All Records Fees Computed As Of: 06/10/2022 Unsold Parcels Only Parcels In Unit 14

Parcel	Number Base Tax Due Publication	Sale/Transfer Admin Fee Pers Visit	Status Interest Filing Exp	EOS Forf Rcdng	Forcl. Liber NSF/Other Rdmp Rcdng	Forcl. Page October Fee Frcl Rcdng	Date Recorded March Fee Sale Exp	Notice Exp Addl Filing Total Due
14 1	3,248.18 25.00	129.92 40.00	727.57 30.00	0.00 60.00	0.00 0.00	30.00 30.00	350.00 200.00	0.00 0.00 4,870.67
							Sale Amount	0.00
							Over/(Under)	(4,870.67)
2021 1	1,181.45 0.00	47.26 0.00	47.26 0.00	0.00 0.00	0.00 0.00	0.00 0.00	0.00 0.00	0.00 0.00 1,275.97
2020 1	1,042.87 0.00	41.71 0.00	250.29 0.00	0.00 30.00	0.00 0.00	15.00 0.00	175.00 0.00	0.00 0.00 1,554.87
2019 1	1,023.86 25.00	40.95 40.00	430.02 30.00	0.00 30.00	0.00 0.00	15.00 30.00	175.00 200.00	0.00 0.00 2,039.83

#### PARCEL: 14-014-20-017-00 2021 SCHOOL: 37010 CLASS: 401

OWNER: SKORNA BARBARA PROPERTY ADDRESS: 2120 YATS DR MT PLEASANT, MI 48858

TAXABLE:	12,013	ASSESS	ED:	19,100	PRE:	0.00%
County Operat State Educ Ta LOCAL ADMIN		Seas Summ Summ Summ		Tax 79.40 72.07 1.51	Paid 0.00 0.00 0.00	79.40 72.07 1.51
TAX TOTAL LOCAL INTRST TOTAL		Summ Summ		152.98 13.63	0.00 0.00	152.98 13.63 166.61
ICTC Medical Care Comm on Aging Parks and Rec Township Oper Township Fire MPPS Oper MPPS Oper FC MPPS Debt 200 MPPS Debt 201 MPPS Debt 202 Grat/Isab RES Grat/Isab SpE Grat/Isab Vol Chippewa Libr Mid Mich Coll DELQ - SEWER WEED REMOVAL Recycling Ser LOCAL ADMIN	y 207 20 20 20 20 20 20 20 20 20 20 20 20 20	Wint Wint Wint Wint Wint Wint Wint Wint	SS	$10.35 \\ 11.76 \\ 10.54 \\ 4.20 \\ 12.01 \\ 27.02 \\ 216.23 \\ 0.00 \\ 16.33 \\ 25.46 \\ 6.00 \\ 3.17 \\ 50.45 \\ 12.01 \\ 21.02 \\ 14.65 \\ 426.77 \\ 130.00 \\ 17.00 \\ 4.41 \\ \end{cases}$	0.00	$11.76 \\ 10.54 \\ 4.20 \\ 12.01 \\ 27.02 \\ 216.23 \\ 0.00 \\ 16.33 \\ 25.46 \\ 6.00 \\ 3.17 \\ 50.45 \\ 12.01 \\ 21.02 \\ 14.65 \\ 426.77 \\ 130.00 \\ 10.54 \\ 130.00 \\ 10.54 \\ 10.5$
TAX TOTAL		Wint		1,019.38	0.00	1,019.38
TAX TOTAL - A TOTAL LOCAL I TOTAL				1,172.36	0.00	1,172.36 13.63 1,185.99

LEGAL DESCR: T14N R4W, SEC 14; COMM 396 FT W AND 668.7 FT S OF NE COR OF SEC 14 TH W 176 FT TH S 60 FT TH E 176 FT TH N 60 FT TO POB

# 2021 Tax Year

#### PARCEL: 14-014-20-017-00 2020 SCHOOL: 37010 CLASS: 401

OWNER:	SKORNA BARBARA	
PROPERTY ADDRESS:	2120 YATS DR MT PLEASANT, MI	48858

TAXABLE:	11,848	ASSESS	ED:	17,500	) PRE:	0.00%
County Operation State Educ Tax LOCAL ADMIN		Seas Summ Summ Summ		Tax 78.31 71.08 1.49	0.00	78.31 71.08
TAX TOTAL LOCAL INTRST TOTAL		Summ Summ		150.88 13.44	0.00 0.00	150.88 13.44 164.32
ICTC Medical Care F Comm on Aging Parks and Rec Township Oper MPPS Oper MPPS Oper FC MPPS Debt 2007 MPPS Debt 2016 MPPS Debt 2020 Grat/Isab RESD Grat/Isab SpEd Grat/Isab Volc Chippewa Libra: Recycling Serv. DELQ - SEWER LOCAL ADMIN	ry ic	Wint Wint Wint Wint Wint Wint Wint Wint	S	10.39 4.14 11.84 26.65 213.26 0.00 13.26 24.40 9.47 3.12 49.76 11.84 20.73	0.00 0.00	4.14 11.84 26.65 213.26 0.00 13.26 24.40 9.47 3.12 49.76 11.84 20.73 17.00
TAX TOTAL		Wint		883.03	0.00	883.03

TAX TOTAL - ALL SEASONS	1,033.91	0.00	1,033.91
TOTAL LOCAL INTEREST			13.44
TOTAL			1,047.35

LEGAL DESCR:

T14N R4W, SEC 14; COMM 396 FT W AND 668.7 FT S OF NE COR OF SEC 14 TH W 176 FT TH S 60 FT TH E 176 FT TH N 60 FT TO POB

# 2020 Tax Year

#### PARCEL: 14-014-20-017-00 2019 SCHOOL: 37010 CLASS: 401

OWNER:	SKORNA BARBARA						
PROPERTY ADDRESS:	2120	YATS	DR	ΜT	PLEASANT,	MI	48858

TAXABLE:	11,628	ASSESSI	ED:	19,200	PRE:	0.00%
County Operati State Educ Tax LOCAL ADMIN		Seas Summ Summ Summ		Tax 76.86 69.76 1.46	Paid 0.00 0.00 0.00	76.86
TAX TOTAL LOCAL INTRST TOTAL		Summ Summ		148.08 13.20	0.00 0.00	
ICTC Medical Care F Comm on Aging Parks and Rec Township Oper Township Fire MPPS Oper MPPS Debt 1997 MPPS Debt 2016 Grat/Isab RESD Grat/Isab SpEd Grat/Isab SpEd Grat/Isab Volc Chippewa Libra Recycling Serv DELQ - SEWER	ry	Wint Wint Wint Wint Wint Wint Wint Wint	2 C3	$10.02 \\ 8.13 \\ 10.20 \\ 4.06 \\ 11.62 \\ 23.25 \\ 209.30 \\ 0.00 \\ 0.00 \\ 14.88 \\ 31.39 \\ 3.06 \\ 46.91 \\ 11.62 \\ 20.34 \\ 17.00 \\ 441.16 \\ \end{tabular}$	0.00 0.00	$\begin{array}{c} 8.13\\ 10.20\\ 4.06\\ 11.62\\ 23.25\\ 209.30\\ 0.00\\ 0.00\\ 14.88\\ 31.39\\ 3.06\\ 46.91\\ 11.62\\ 20.34\\ 17.00\\ 441.16\end{array}$
LOCAL ADMIN TAX TOTAL		Wint Wint		4.04	0.00	4.04

TAX TOTAL - ALL SEASONS	1,015.06	0.00	1,015.06
TOTAL LOCAL INTEREST			13.20
TOTAL			1,028.26

LEGAL DESCR:

T14N R4W, SEC 14; COMM 396 FT W AND 668.7 FT S OF NE COR OF SEC 14 TH W 176 FT TH S 60 FT TH E 176 FT TH N 60 FT TO POB

# 2019 Tax Year

## Steven W. Pickens Treasurer

Kathleen SchaferChief Deputy TreasurerAngel KellyTax Reversion Admin.Claudia BradleySenior Deputy TreasurerKelly KingDeputy Treasurer



# Isabella County Office of the Treasurer

200 N Main Street Mt. Pleasant, Michigan 48858 Phone 989-317-4091 Fax 989-779-9396

May 5, 2022

Bryan Mielke Union Township Supervisor 2010 S Lincoln Rd Mt Pleasant MI 48858

Dear Bryan and Board Members:

In following Public Act 123, we are hereby supplying you with a list of foreclosed properties which your municipality has an option to purchase under the new PA123 requirements.

In accordance with MCL 21.78t, those who hold title or equity interest in property may file to claim for surplus proceeds, if any are available. They would have to file the claim form with our office by July 1, 2022.

The order of rights to purchase these properties is the State, City or Village, Township, County and Land Banks.

If an interested party of the property makes claim and the State does not want the property, then the local unit may purchase the property at <u>fair market</u> value up to the date of sale. If it is after the county's sale date and no bids were received, then the property may be purchased by the local units at minimum bid.

Please check with our office after July 1, 2022 to see if any claims have been filed. We need to be notified in writing by July 15, 2022 if you want to purchase any of these properties.

14-014-20-017-00 - Barbara Skorna 2120 Yats Dr.

If you have any questions, please contact our office at 989-317-4091 at your earliest convenience.

Thank you,

Perens W Pickensy

Steven W Pickens Isabella County Treasurer

States and the second states of the



100m